



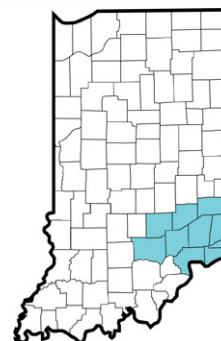
Economic Growth Region 9

Statistical Data Report for November 2014, Released December 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in November. Forty-one states and the District of Columbia had unemployment rate decreases from October, three states had increases, and six states had no change, the U.S. Bureau of Labor Statistics reported. Forty-three states and the District of Columbia had unemployment rate decreases from a year earlier, four states had increases, and three states had no change. The national jobless rate was unchanged from October at 5.8 percent and was 1.2 percentage points lower than in November 2013.

Mississippi had the highest unemployment rate among the states in November, 7.3 percent. The District of Columbia had a rate of 7.4 percent. North Dakota again had the lowest jobless rate, 2.7 percent. In total, 20 states had unemployment rates significantly lower than the U.S. figure of 5.8 percent, 8 states and the District of Columbia had measurably higher rates, and 22 states had rates that were not appreciably different from that of the nation.



Economic Growth Region (EGR) 9

Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties.

Unemployment Rates by State, November 2014 (seasonally adjusted)

U.S. - 5.8%
Illinois - 6.4%
Indiana - 5.7%
Kentucky - 6.0%
Michigan - 6.7%
Ohio - 5.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, November 2014 (high to low)

#22 - Ripley 6.4%
#29 - Jennings 6.1%
#39 - Jefferson 5.6%
#55- Dearborn 5.3%
#58 - Franklin 5.3%
#65 - Decatur 5.1%
#75 - Ohio 5.0%
#78 - Switzerland 5.0%
#84 - Jackson 4.8%
#90 - Bartholomew 4.4%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

November 2014 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Nov 2014 Rate	Oct 2014 Rate	Nov 2013 Rate
U.S.	156,297,000	147,666,000	8,630,000	5.5%	5.5%	6.6%
IN	3,267,864	3,079,498	188,366	5.8%	5.3%	6.7%
EGR 9	168,541	159,881	8,660	5.1%	4.8%	6.1%
Columbus MSA	43,290	41,390	1,900	4.4%	4.0%	5.2%
Bartholomew Co.	43,290	41,390	1,900	4.4%	4.0%	5.2%
Dearborn Co.	25,973	24,609	1,364	5.3%	5.1%	6.3%
Decatur Co.	13,602	12,907	695	5.1%	4.7%	6.1%
Franklin Co.	11,529	10,917	612	5.3%	5.2%	6.3%
Jackson Co.	22,367	21,301	1,066	4.8%	4.4%	5.7%
Jefferson Co.	16,256	15,348	908	5.6%	5.1%	6.6%
Jennings Co.	13,519	12,692	827	6.1%	5.7%	7.4%
Ohio Co.	3,163	3,004	159	5.0%	5.2%	6.8%
Ripley Co.	13,410	12,552	858	6.4%	5.9%	7.2%
Switzerland Co.	5,432	5,161	271	5.0%	4.6%	5.9%
Batesville	3,222	3,066	156	4.8%	4.8%	6.7%
Brookville	1,194	1,139	55	4.6%	5.2%	7.0%
Columbus	24,118	23,068	1,050	4.4%	3.9%	5.3%
Greensburg	6,106	5,778	328	5.4%	4.8%	6.1%
Lawrenceburg	2,272	2,132	140	6.2%	7.1%	8.3%
Madison	6,460	6,100	360	5.6%	4.9%	5.9%
North Vernon	3,079	2,876	203	6.6%	6.4%	7.7%
Seymour	9,499	9,028	471	5.0%	4.5%	6.0%

State Release Date: 12/19/2014

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Unemployment Claims, November 2014

Economic Growth Region (EGR) 9

Initial Claims

November 1, 2014 - 130(D)
November 8, 2014 - 163(D)
November 15, 2014 - 164(D)
November 22, 2014 - 300(D)
November 29, 2014 - 185(D)

Continued Claims

November 1, 2014 - 854
November 8, 2014 - 870
November 15, 2014 - 905
November 22, 2014 - 1,026
November 29, 2014 - 1,099

Total Claims*

November 1, 2014 - 984
November 8, 2014 - 1,033
November 15, 2014 - 1,069
November 22, 2014 - 1,326
November 29, 2014 - 1,284

State of Indiana

Initial Claims

November 1, 2014 - 3,959
November 8, 2014 - 4,314
November 15, 2014 - 4,474
November 22, 2014 - 6,240
November 29, 2014 - 4,768

Continued Claims

November 1, 2014 - 22,369
November 8, 2014 - 22,585
November 15, 2014 - 23,433
November 22, 2014 - 25,389
November 29, 2014 - 26,916

Total Claims*

November 1, 2014 - 26,328
November 8, 2014 - 26,899
November 15, 2014 - 27,907
November 22, 2014 - 31,629
November 29, 2014 - 31,684

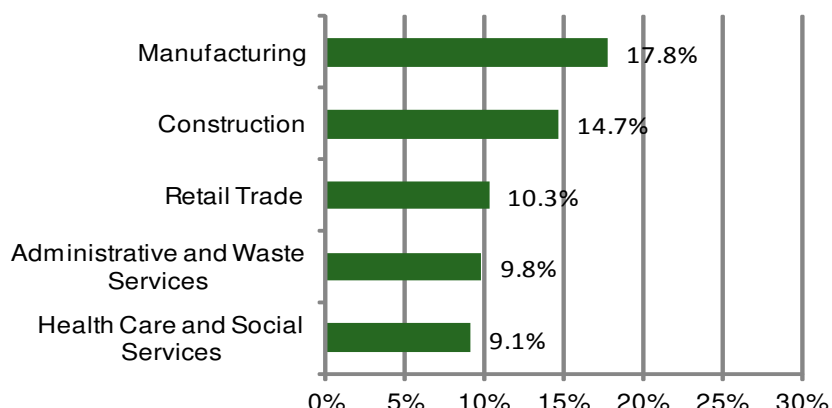
D' indicates item is affected by non-disclosure issues relating to industry or ownership status.

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept. of Workforce Development, Research and Analysis

Percentage of Unemployment Claims for Top Five Region 9 Industries, November 2014

Distribution as a Percent of Total



Source: Indiana Dept of Workforce Development, Research and Analysis

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to Nov 2014 from:

CPI Item	Nov-13	Oct-14	Nov-13	Oct-14
	Midwest Region*		U.S. City	
All Items	1.2%	-0.6%	1.3%	-0.5%
Food & Beverages	3.1%	-0.2%	3.1%	0.1%
Housing	2.1%	-0.1%	2.6%	-0.1%
Apparel	-1.6%	-2.5%	-0.3%	-2.2%
Transportation	-2.3%	-2.6%	-2.8%	-2.7%
Medical Care	3.0%	0.2%	2.5%	0.3%
Recreation	-0.4%	-0.3%	-0.3%	-0.3%
Education & Communication	1.1%	-0.3%	0.6%	-0.2%
Other Goods & Services	0.7%	-0.1%	1.7%	-0.1%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

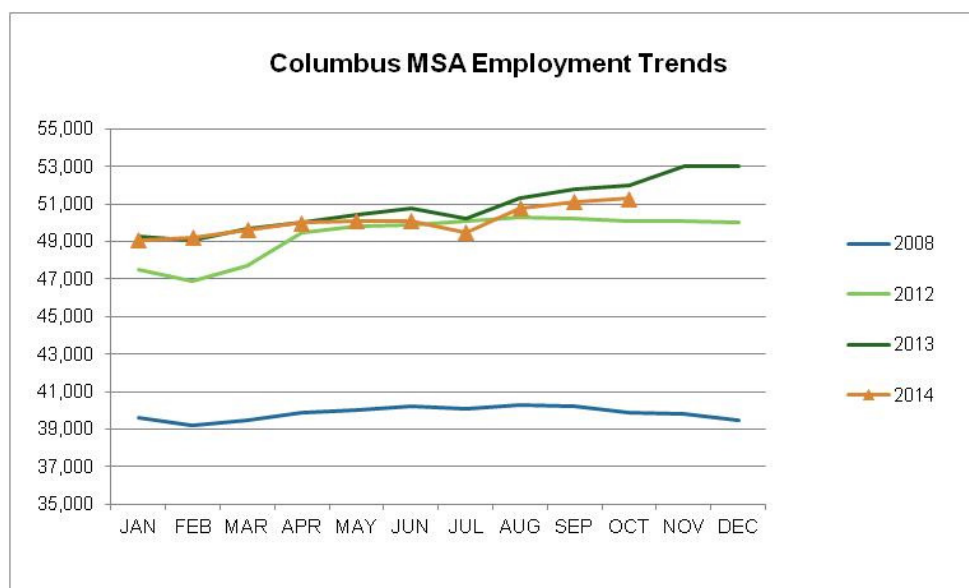
WARN Notices

There are no WARN Notices for November 2014 in EGR 9.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:
<http://www.doleta.gov/programs/factsht/warn.htm>

Columbus Metropolitan Division Wage and Salaried Employment, Nov 2014							
				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov-14	Oct-14	Nov-13	Oct-13 to Nov-14		Nov-13 to Nov-14	
Total Non-farm	51,800	51,300	50,200	500	1.0%	1,600	3.2%
<i>Total Private</i>	45,500	45,100	44,000	400	0.9%	1,500	3.4%
Goods Producing	20,400	20,100	19,600	300	1.5%	800	4.1%
Service-Providing	31,400	31,200	30,600	200	0.6%	800	2.6%
Private Service Providing	25,100	25,000	24,400	100	0.4%	700	2.9%
Mining, Logging and Construction	1,600	1,600	1,600	0	0.0%	0	0.0%
Manufacturing	18,800	18,500	18,000	300	1.6%	800	4.4%
Durable Goods	16,900	16,800	16,100	100	0.6%	800	5.0%
Trade, Transportation and Utilities	7,900	7,700	7,700	200	2.6%	200	2.6%
Retail Trade	4,800	4,600	4,800	200	4.4%	0	0.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,300	1,300	1,300	0	0.0%	0	0.0%
Professional and Business Services	5,700	5,800	5,300	-100	-1.7%	400	7.6%
Education and Health Services	4,200	4,200	4,300	0	0.0%	-100	-2.3%
Leisure and Hospitality	4,200	4,200	4,000	0	0.0%	200	5.0%
Other Services	1,300	1,300	1,300	0	0.0%	0	0.0%
Government	6,300	6,200	6,200	100	1.6%	100	1.6%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	1,200	1,200	1,200	0	0.0%	0	0.0%
Local Government	4,900	4,800	4,800	100	2.1%	100	2.1%
Local Government Educational Services	1,900	1,900	2,000	0	0.0%	-100	-5.0%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Customer Service Representatives -165
- 2 Production Workers, All Other -162
- 3 Assemblers and Fabricators, All Other -147
- 4 Office Clerks, General -134
- 5 Administrative Services Managers -105
- 6 Helpers--Production Workers -84
- 7 Managers, All Other -81
- 8 Laborers and Freight, Stock, and Material Movers, Hand -75
- 9 Office and Administrative Support Workers, All Other -72
- 10 Bookkeeping, Accounting, and Auditing Clerks -68
- 11 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive -67
- 12 Cashiers -66
- 13 Receptionists and Information Clerks -50
- 14 First-Line Supervisors of Production and Operating Workers -45
- 15 Nursing Assistants -45
- 16 Stock Clerks- Stockroom, Warehouse, or Storage Yard -44
- 17 Maintenance and Repair Workers, General -41
- 18 Accountants -40
- 19 Executive Secretaries and Executive Administrative Assistants -39
- 20 Shipping, Receiving, and Traffic Clerks -39

Source: Indiana Department of Workforce Development, Indiana Career Connect

Industries with winter employment peaks

(Excerpt from the Bureau of Labor Statistics, The Economics Daily, December 2014)

Source: http://www.bls.gov/opub/ted/2014/ted_20141203.htm

Many industries follow seasonal employment patterns over the course of a year as holiday schedules and weather affect hiring. Retail trade includes many industries with peak employment levels during the winter months because of holiday shopping.

Two industries closely associated with the shopping season between Thanksgiving and Christmas are department stores, except discount, and hobby, toy, and game stores. Both typically reach employment peaks in December. Over the last decade, the seasonal employment peak in department stores has usually been 1.2 times higher than its low. The peak in hobby, toy, and game stores has been 1.3 times higher than its low. Cosmetic and beauty supply stores have followed a similar pattern. The winter increase in employment is not as large in electronics stores, home furnishings stores, and sporting goods stores.

Unlike other retail industries, clothing and clothing accessories stores, shoe stores, and book stores and news dealers have employment peaks in both the summer and the winter in most years.

Many industries have had winter employment peaks even as they experienced a general decline in employment during the 2007–2009 recession. The opposite has happened in the electronic shopping and electronic auctions industry. Within that industry, December employment peaks often precede steep employment declines. Employment in the industry continues to trend upwards, however, and each winter peak typically is higher than the previous peak.

A few industries outside retail trade have had winter or near winter peaks in employment. Employment in photographic services (which includes portrait photography services) usually peaks in October or November.

Employment in tax preparation services peaks near the end of winter, in February. Employment in the industry then declines slightly in March and April before a steeper decline starting in May. On average, the employment peak in tax preparation services employment has been 5.9 times higher than the annual low.

The largest relative change in employment over the year occurs in skiing facilities. In the past decade, the peak in skiing employment (about 79,000, on average) has been 6.4 times higher than the average annual low (12,650).

Temporary help services employment usually peaks in the last quarter of the year. The peak is about 1.2 times higher than the industry's annual low, but the seasonal employment increase averages over 360,000 jobs.

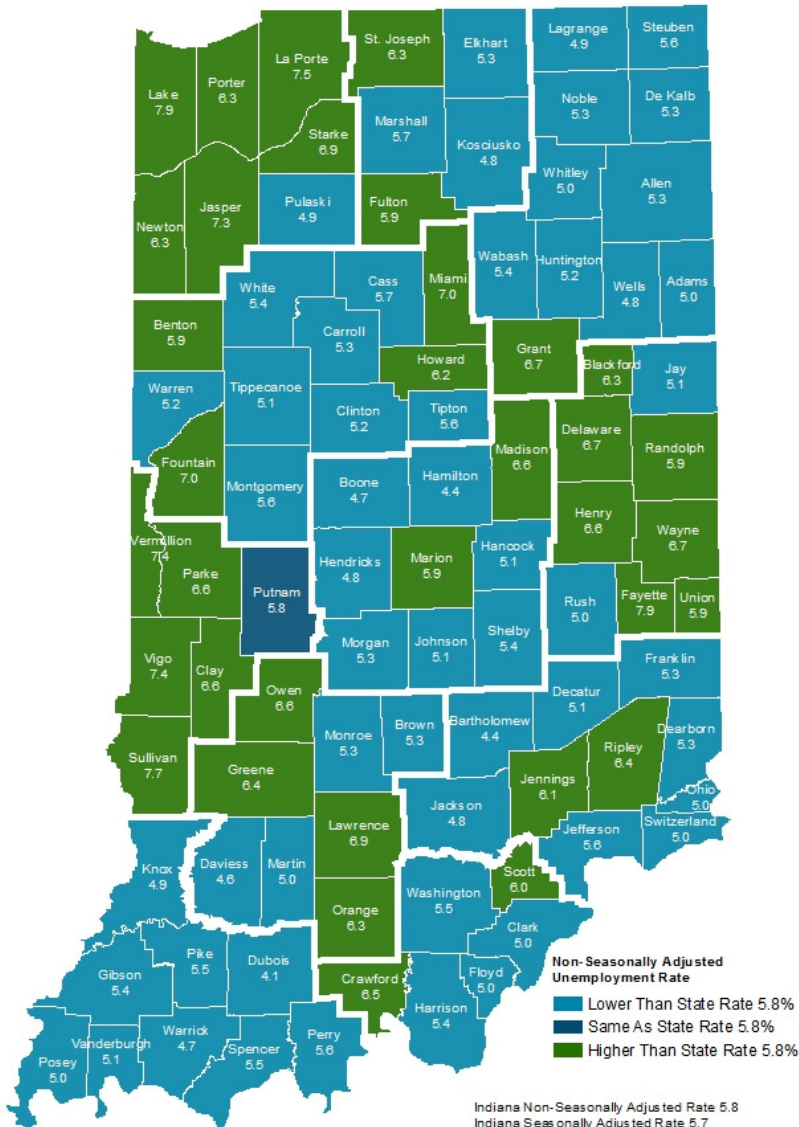
Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 9 for the month of November 2014

- 1 Production Workers, All Other
- 2 Assemblers and Fabricators, All Other
- 3 Inspectors, Testers, Sorters, Samplers, and Weighers
- 4 Healthcare Support Workers, All Other
- 5 Home Health Aides
- 6 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 7 Maids and Housekeeping Cleaners
- 8 Cooks, Short Order
- 9 Customer Service Representatives
- 10 Nursing Assistants
- 11 Helpers--Production Workers
- 12 Regulatory Affairs Specialists
- 13 Mechanical Engineers
- 14 First-Line Supervisors of Production and Operating Workers
- 15 Welders, Cutters, and Welder Fitters
- 16 New Accounts Clerks
- 17 Computer and Information Systems Managers
- 18 Dining Room and Cafeteria Attendants and Bartender Helpers
- 19 Electrical and Electronic Equipment Assemblers
- 20 Electronics Engineers, Except Computer

Source: Indiana Department of Workforce Development, Indiana Career Connect

County Unemployment Rates November 2014



Questions?

Please contact the DWD Research and Analysis representative listed below:

Jillian A. Nead
janead@dwd.in.gov

110 Walnut Street
Lawrenceburg, IN 47024

(812)-537-1117 ext 234